AO 10
Rev. 1/2017

FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2017

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)
Alito, Samuel A.

2. Court or Organization
United States Supreme Court

3. Date of Report
06/05/2018

4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)
Active

5a. Report Type (check appropriate type)
☐ Nomination Date
☐ Initial ☑ Annual ☐ Final

5b. ☑ Amended Report

6. Reporting Period
01/01/2017
to
12/31/2017

7. Chambers or Office Address
United States Supreme Court
1 First Street, NE
Washington, DC 20544

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Visiting Faculty	Duke University Law School
2.	Visiting Faculty	Loyola University of Chicago Law School
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

Name of Person Reporting	Date of Report
Alito, Samuel A.	06/05/2018

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1. 01/03/2017	Duke University Law School - Teaching	$15,000.00
2. 07/03/2017	Loyola University of Chicago Law School - Teaching	$12,765.00
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Duke Law School	01/03 to 01/07	Durham, NC	Teaching	Transportation, Lodging, Meals
2.	Fowler School of Law, Chapman University Law School	02/08 to 02/10	Orange, CA	Symposium	Transportation, Lodging, Meals
3.	Claremont Institute	02/11 to 02/12	Newport Beach, CA	Award & Speech	Transportation, Lodging, Meals
4.	H. Vearle Payne American Inn of Court	02/12 to 02/16	Albuquerque, NM	Speech	Transportation, Lodging, Meals
5.	Loyola Univeristy of Chicago Law School	07/03 to 07/13	Rome, Italy	Teaching	Transportation, Lodging, Meals

6.	University of South Carolina Law School	09/13 to 09/14	Columbia, SC	Building Dedication	Transportation, Lodging, Meals
7.	Archdiocese of Galveston/ Houston Texas	09/28 to 09/29	Houston, TX	Speech	Transportation, Lodging, Meals
8.	Union League Club of New York	11/14 to 11/15	New York, NY	Award	Transportation, Lodging, Meals
9.	New York Historical Society	12/8 to 12/11	New York, NY	Film/Panel Discussion	Transportation, Lodging, Meals

FINANCIAL DISCLOSURE REPORT Page 4 of 13	Name of Person Reporting **Alito, Samuel A.**	Date of Report 06/05/2018

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☑ NONE *(No reportable liabilities.)*

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Vang Inter Term Tax Ex Fund	D	Dividend	M	T					
2. Van LT Tax Ex Fund	A	Dividend	J	T					
3. Vanguard TE Mny Mkt	A	Dividend	L	T					
4. Vang Small Cap Stock Fund	C	Dividend	M	T					
5. Vang Total Stock Mkt Index F	C	Dividend	N	T					
6. Windsor II	B	Dividend	K	T					
7. Vang Star Mutual Fund	C	Dividend	L	T					
8. Vang Wellington Mut Fund	E	Dividend	N	T					
9. Roth IRA (H)									
10. -Edward Jones Investment (Cash Account)		None	J	T					
11. -AES Corp	A	Dividend	J	T					
12. -BHP Biliton PLC ADR	A	Dividend	J	T					
13. -Loccitane Luxembourg	A	Dividend	J	T					
14. -TJX Cos Inc	A	Dividend	J	T					
15. Vanguard Target Retirement Acct 2015	A	Dividend	J	T					
16. PNC Bank Accounts	A	Interest	L	T					
17. Traditonal IRA (H)									

1. Income Gain Codes:	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
(See Columns B1 and D4)	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
(See Columns C1 and D3)	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
(See Column C2)	U =Book Value	V =Other	W =Estimated		

VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

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18. - Capital World Growth & Income Fund CLA	A	Dividend	J	T					
19. - Eaton Vance Mutual Funds Trust Gov't Oblig LC A	A	Dividend	J	T					
20. - Goldman Sachs Growth & Incom Strategy Fund CL A	A	Dividend	J	T					
21. - Incom Fund of America CL A	A	Dividend	J	T					
22. - Putnam Dynamic Asset- Allocation Growth Fund CL A	A	Dividend	J	T					
23. - Putnam Dynamic Asset Allocation Balanced Fund CL A	A	Dividend	J	T					
24. Investment Account #1 (H)									
25. - Edward Jones Tax Free MMkt Fund		None	K	T					
26. - Met WA DC Arpts Auth Sys Rev	A	Interest			Redeemed	10/02/17	J		
27. - Stafford Cnty & Staunton VA	A	Interest	K	T					
28. - Virginia Comwlth Transn Brd		None	J	T					
29. - VA St Res Auth Wtr & Swr Rev		None	J	T					
30. - VA St Res Auth Wtr & Swr Sys		None	J	T					
31. - Virginia Beach VA GO Pub Impt	A	Interest	K	T					
32. - US Tips	A	Interest	J	T					
33. - 3M Co	A	Dividend	K	T					
34. - Abbott Laboratories	A	Dividend	J	T	Sold (part)	08/31/17	J	B	

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2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
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VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

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35. - Abbvie Inc	A	Dividend	K	T	Sold (part)	08/21/17	J	C	
36. - Becton Dickinson & Co		None	J	T	Buy	12/31/17	J		
37. - Black Hills Corp	B	Dividend	K	T	Sold (part)	08/24/17	K	D	
38. - Boeing Co	B	Dividend	L	T	Sold (part)	02/27/17	J	C	
39. - Caterpiller Inc	A	Dividend	J	T	Sold (part)	02/27/17	J	A	
40.					Sold (part)	06/20/17	J	A	
41. - Cdk Global Inc	A	Dividend	J	T					
42. - ConocoPhillips	A	Dividend	J	T					
43. - Cr Bard Inc	A	Dividend			Sold (part)	02/27/17	J	D	
44.					Sold (part)	12/31/17	K	D	
45.					Sold (part)	08/21/17	K	E	
46.					Sold	12/31/17	J	D	
47. - Dowdupont Inc. (formerly E I Du Pont de Nemours & Co)	A	Dividend	K	T	Sold (part)	06/20/17	J	B	
48. -Fortis Inc	A	Dividend	K	T					
49. - Jacobs Engineering Group Inc	A	Dividend	J	T					
50. - Johnson & Johnson	A	Dividend	K	T					
51. - Merck & Co Inc. New	A	Dividend	K	T	Sold (part)	09/01/17	J	C	

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	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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52. - Molson Coors Brewing Co	A	Dividend	J	T					
53. - Mondelez International Inc	A	Dividend	J	T					
54. - OGE Energy Corp	B	Dividend	K	T	Sold (part)	06/22/17	K	C	
55.					Sold (part)	08/21/17	K	D	
56. - Oracle Corp	A	Dividend	K	T	Sold (part)	02/27/17	J	C	
57.					Sold (part)	06/20/17	K	D	
58.					Sold (part)	08/31/17	K	D	
59. - Parker Hannifin Corp	A	Dividend	K	T					
60. - Phillips 66	A	Dividend	K	T					
61. - PNC Bank Corp	A	Dividend	K	T	Sold (part)	08/21/17	K	D	
62. - Procter & Gamble Co	A	Dividend	K	T					
63. - Schlumberger Limited	A	Dividend			Sold	12/12/17	J		
64. - Sealed Air Corp	A	Dividend	J	T	Sold (part)	02/28/17	J	C	
65. - TJX Cox Inc	A	Dividend	K	T	Sold (part)	02/28/17	K	C	
66. - United Technologies Corp	A	Dividend	K	T					
67. - Van Guard FTSE All-Wrld Exus ETF	A	Dividend	J	T					
68. Investment Account #2 (H)									

1. Income Gain Codes:	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
(See Columns B1 and D4)	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
(See Columns C1 and D3)	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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69. - Edward Jones Money Market Fund		None	J	T					
70. - Ishares Russ 1000 Growth ETF	A	Dividend	K	T					
71. - Ishares Russ 1000 Value ETF	A	Dividend	K	T					
72. - Ishares Russ MC Value ETF	A	Dividend	K	T					
73. - Ishares S&P 500 Growth ETF	A	Dividend	K	T					
74. - SPDR S&P Dividend ETF	B	Dividend	K	T					
75. - Vanguard High Div Yield ETF	B	Dividend	L	T					
76. - Vanguard Mid Cap Growth ETF	A	Dividend	K	T					
77. - American New World Cl F3 (formerly New World Fund Cl F2)	A	Dividend	K	T					
78. - Dimensional DFA Int'l Value Fund	A	Dividend	K	T	Buy	04/07/17	K		
79. -Fidelity Inter Muni Income Fd I	B	Dividend	L	T					
80. -JP Morgan Fed Money Market	A	Dividend	J	T					
81. -JP Morgan Tr I Intl Value Fd Cl L		None			Sold	04/06/17	K	A	
82. -MFS International Equity Fund	A	Dividend	K	T					
83. -MFS Municipal High Income Fd Cl I	C	Dividend	L	T					
84. -T. Rowe Price Tax Free Short Inter	A	Dividend	L	T					
85. -Tiaa-Cref Instl Fd Intl Eqty	B	Dividend	L	T	Sold (part)	04/25/17	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less F =$50,001 - $100,000	B =$1,001 - $2,500 G =$100,001 - $1,000,000	C =$2,501 - $5,000 H1 =$1,000,001 - $5,000,000	D =$5,001 - $15,000 H2 =More than $5,000,000	E =$15,001 - $50,000
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less N =$250,001 - $500,000 P3 =$25,000,001 - $50,000,000	K =$15,001 - $50,000 O =$500,001 - $1,000,000	L =$50,001 - $100,000 P1 =$1,000,001 - $5,000,000 P4 =More than $50,000,000	M =$100,001 - $250,000 P2 =$5,000,001 - $25,000,000	
3. Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

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86.					Sold (part)	05/23/17	J	A	
87.					Sold (part)	06/26/17	J	A	
88.					Sold (part)	07/25/17	J	A	
89.					Sold (part)	08/24/17	J	A	
90. -USAA Tax Exempt Interm Term	C	Dividend	M	T					
91. Investment Account #3 (H)									
92. - Fidelity Gov't MM Inst. Cl (formerlyPNC Tax Exempt Money) Market	A	Dividend	J	T					
93. - Ishares 1-3 Year Treasury Bd ETF	C	Dividend	N	T	Sold (part)	05/01/17	K		
94. - Ishares Floating Rate Bond ETF	A	Dividend	K	T	Buy	05/01/17	K		
95. -SPDR Nuveen Bloomberg Barclays ST Muni Bd ETF	B	Dividend	M	T	Sold (part)	05/01/17	M		
96. -T. Rowe Price VA T/F Bond Fd	C	Dividend	M	T					
97. - Vanguard Inflation Protected Securities Fund Admiral	A	Dividend	K	T	Buy	05/01/17	K		
98. - Vanguard Funds Limited Term Tax Exempt Fund 531 Admiral	B	Dividend	M	T	Buy	05/01/17	M		
99. - Ishares S&P 100 ETF	B	Dividend	L	T	Sold (part)	05/01/17	K	C	
100. -Ishares Edge MSCI USA Value Factor ETF	A	Dividend	J	T					
101. -Vanguard FTSE Developed Markets ETF	A	Dividend	K	T	Buy (add'l)	05/01/17	J		
102. - Vanguard FTSE All World Ex-US Index Fund	A	Dividend	K	T	Buy (add'l)	05/01/17	J		

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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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103. - Vanguard FTSE Europe ETF	A	Dividend	J	T	Sold (part)	05/01/17	J	A	
104. - Vanguard Mid Cap ETF	A	Dividend	J	T					
105. - Vanguard Large Cap ETF	B	Dividend	M	T					
106. - Vanguard Growth ETF	A	Dividend	L	T					
107. - Vanguard Value ETF	B	Dividend	L	T					
108. - Wisdomtree Large Cap Dividend Fd ETF	A	Dividend	J	T					
109. - Blackrock Global Allocation Fd		None			Sold	05/01/17	J		
110. -Blackrock Global Dividend Port Instl Class Fd	B	Dividend	K	T					
111. -Goldman Sachs Eq Div Prem Is Fd	A	Dividend			Sold	05/01/17	K	A	
112. -Vanguard Int'l Valu Fd	A	Dividend	K	T					
113. Mineral Interest, Grady Cnty, OK		None	L	W					
114.									
115.									
116.									
117.									
118.									
119.									

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less F =$50,001 - $100,000	B =$1,001 - $2,500 G =$100,001 - $1,000,000	C =$2,501 - $5,000 H1 =$1,000,001 - $5,000,000	D =$5,001 - $15,000 H2 =More than $5,000,000	E =$15,001 - $50,000
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less N =$250,001 - $500,000 P3 =$25,000,001 - $50,000,000	K =$15,001 - $50,000 O =$500,001 - $1,000,000	L =$50,001 - $100,000 P1 =$1,000,001 - $5,000,000 P4 =More than $50,000,000	M =$100,001 - $250,000 P2 =$5,000,001 - $25,000,000	
3. Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

My report was amended to clarify Part VII, specifically, the reporting of some of my holdings versus the holdings that remain in the reportable estate.

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Samuel A. Alito

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
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